



Dear Investor:

We understand that you may desire to register Common shares of National Scientific Corporation (NSC) stock, which carries a Rule 144 restrictive legend, after 24 months of ownership.

Following is the procedure to complete such a transfer and to allow our transfer agent, Computershare Investor Services (Computershare), to remove the 144 legend. **Please note that these complex procedures are dictated by SEC regulations and not by NSC, Computershare or your broker.** Moreover, unless all steps are properly completed, the legend may not be removed and free trading stock cannot be delivered:

1. The investor sends a written request to NSC requesting Company Authorization for the removal of the 144 restriction (a sample 144K request letter is enclosed). The investor sends the completed and signed request to:

National Scientific Corporation  
ATTN: Investor Relations  
8361 E. Evans Road, Suite 106  
Scottsdale, AZ 85260

Completed and signed requests can also be faxed to NSC at 480-483-8893.

**NOTE: If the stock certificates have been deposited into a brokerage account, the 144K request letter needs to be sent by the investor's broker, not the investor. The investor will need to instruct their broker to send this request on their behalf to National Scientific Corporation. The broker then follows the following instructions for the investor.**

2. Upon review of the investor's request and verification of the stock certificate(s), the company, NSC, will send a Company Authorization directly to NSC's Transfer Agent, Computershare Investor Services.
3. Once the request has been sent to NSC (see 2.), the investor then needs to send the original stock certificate(s) containing the Section 144 Restriction to NSC's Transfer Agent at the following address:

(a) Mailed using United States Post Office to:  
Computershare Investor Services  
Restricted Stock Team  
P.O. Box 43078  
Providence, RI 02940

(b) or sent via any other delivery service to:  
Computershare Investor Services  
Restricted Stock Team  
250 Royall Street  
Canton, MA 02021

**NOTE: We highly recommend that shareholders send their stock certificate(s) to the Transfer Agent in a secure, trackable manner such as U.S.P.S. Registered Mail or some other secure, trackable, and insured method. Shareholders are responsible for their stock certificate(s). Should their stock certificate(s) not reach the Transfer Agent, shareholders will bear the replacement cost of the stock certificate(s), which is 3% of the current market value.**

4. The transfer agent, Computershare, upon receipt and review of all required documents, removes the 144 restrictive legend and reissues and mails the unrestricted stock certificate(s) to the investor.

If you have further questions, please contact National Scientific Corporation at 480-948-8324 or Computershare Investor Services at 312-360-5133.

# 144K LETTER

Date \_\_\_\_\_

National Scientific Corporation  
Investor Relations  
8361 E. Evans Road, Suite 106  
Scottsdale, AZ 85260

Re: Remove legend from NSC Common stock

Sir or Madame:

I am the owner of \_\_\_\_\_ (number) shares of Common Stock (the "Stock") of National Scientific Corporation (the "Company"). The purpose of this letter is to induce you to allow the reissuance of a certificate to me evidencing the removal of the standard "restrictive" legend. In order to induce you to remove the "restrictive" legend, I represent to you that:

1. I acquired and fully paid for the Stock at least two years ago, excluding any period during which I had a short position in, or had an option to dispose of any securities of the Company. My date of acquisition was \_\_\_\_\_.
2. I am not and have not been during the preceding three months an officer or director of the Company or during that period an "affiliate" of the Company within the meaning of Rule 144(a).
3. I do not know or have any reason to believe that the Company is not current in its report to the Securities and Exchange Commission under the Securities Act of 1934.
4. I am unaware of any material adverse information with regard to the Company, which has not been publicly disclosed.

Regards,

\_\_\_\_\_  
Investor Signature

\_\_\_\_\_  
Investor Name (PLEASE PRINT)

\_\_\_\_\_  
Investor Address (PLEASE PRINT)

\_\_\_\_\_  
Investor Telephone (PLEASE PRINT)

\_\_\_\_\_  
Investor City, State ZIP (PLEASE PRINT)